

### **Third-Party Allotment Capital Increase of "Nano-Lithotics Technologies Inc."**

Nano-Lithotics Technologies Inc. (Headquarters: Fujimi, Tsurugashima City, Saitama--pref. President: Isao Abe, hereinafter referred to "NLT "), which is an affiliated company of AIMECHATEC (Head Office: Koyodai, Ryugasaki-shi, Ibaraki-pref. President: Isao Abe, hereinafter referred to AIMECHATEC"), and is a joint venture between AIMECHATEC and Oporun Co., Ltd. (Head Office: Nishi-Ikebukuro, Toshima-ku, Tokyo. President: Bin Fan, hereinafter referred to as "OPTORUN") issued common shares and all of them were allotted to JSR Corporation (Headquarters: Higashi-Shimbashi, Minato-ku, Tokyo, CEO and President: Eric Johnson, hereinafter referred to as "JSR").

NLT will develop "Nano-imprint Lithography Business" that develops, manufactures, and sells Optical Products and Precision Processing Equipment.

JSR, on the other hand, is an advanced materials company that focuses on the digital solutions business which handles semiconductor materials and life science business as its core businesses, by leveraging its technological innovation capabilities.

NLT's Nano-imprint Lithography Business is expected to expand into a variety of applications, including Optical Waveguide for AR Smart Glasses, which are anticipated to expand rapidly in the market, key devices used for Metaverse-related equipments, and Organic EL Displays, where new communication tools are being developed.

In order to respond to these rapidly advancing innovative and advanced devices, in addition to NLT technology, cutting-edge materials and development capabilities that have a high affinity with NLT technologies are indispensable. By this third-party allotment capital increase, AIMECHATEC is expected to deepen collaboration with JSR, which has been collaborating with us in the field of Nano-imprint Lithography for many years, demonstrate development capabilities with greater speed than ever before, and lead to accelerated NLT's growth.

Through the development of NLT's business by the alliance of the three companies, we will strengthen our system to provide "One Stop Solution" to customers and work to create new business opportunities.

Reference: Outline of NLT after this third-party allotment capital increase

(1) Name	Nano-Lithotics Technologies Inc.
(2) Location	6-1-1 Fujimi, Tsurugashima City, Saitama prefecture
(3) Title and name of representative	Representative Director Isao Abe
(4) Description of business	Development, manufacture, sale, import/export and maintenance of precision processing equipments for optical products
(5) Capital	340 million yen (including capital reserve)
(6) Date of establishment	July 3, 2023
(7) Investment ratio	OPTORUN: 58.8% AIMECHATEC : 29.4% JSR : 11.8%